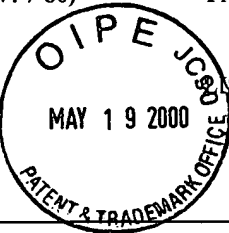



FORM PTO-1449 (REV. 7-80)		U.S. DEPARTMENT OF COMMERCE PATENT AND TRADEMARK OFFICE							ATTY. DOCKET NO.: 53326.000008		SERIAL NO.: 09/520,763			
		LIST OF MATERIALS CITED BY APPLICANT							INVENTOR'S NAME: Comiskey et al.		EXAMINER: Not yet assigned			
		(Use several sheets if necessary)							FILING DATE: 03/08/00		GROUP: Not yet assigned			
U.S. PATENT DOCUMENTS														
*EXAMINER INITIAL	A	5	9	4	0	8	1	1	DATE	NAME	CLASS	SUBCLASS	FILING DATE	
DFC	A	5	9	4	0	8	1	1	8/17/99	Norris	705	38	10/15/96	
DFC	B	5	9	3	3	8	1	6	8/3/99	Zeanah et al.	705	35	8/7/97	
DFC	C	5	9	1	8	2	1	7	6/29/99	Maggione alda et al	705	36	12/10/97	
DFC	D	5	8	9	0	1	4	0	3/30/99	Clark et al.	705	35	6/7/95	
DFC	E	5	7	7	4	6	6	3	6/30/98	Randle et al.	395	200.34	9/5/95	
DFC	F	5	3	8	3	1	1	3	1/17/95	Kight et al.	364	401	7/25/91	
DFC	G	5	2	3	1	5	7	1	7/27/93	D'Agostino	364	408	8/14/90	
DFC	H	6	0	2	1	3	9	7	2/1/00	Jones et al.	705	36	12/2/97	
FOREIGN PATENT DOCUMENTS														
		DOCUMENT NUMBER							DATE	COUNTRY	CLASS	SUB-CLASS	TRANSLATION	
													YES	NO
OTHER MATERIALS (Including Author, Title, Date, Pertinent Pages, Etc.)														
DFC	I	myCFO.com (visited 3/6/00) <http://www.mycfo.com>												
DFC	J	Goldman Sachs Asset Management (visited 3/6/00) <http://www.goldman.co.jp/funds/ABOUT/aboutgsam.html>												
DFC	K	Standard & Poor's Personal Wealth Services (visited 3/3/00) <http://www.personalwealth.com>												
DFC	L	Wilson HTM (visited 3/3/00) <http://www.wilsonhtm.com.au/services/professional_investment.cfm>												
DFC	M	Batchelor, Frechette, McCrory, Michael & Co. (visited 3/3/00) <http://www.bfmmcpa.com/pwg.html>												
DFC	N	Quest Financial Services (visited 3/3/00) <http://www.questfs.co.uk/quest.htm>												
DFC	O	PriVest Bank (visited 3/3/00) <http://www.privest.com/persserv.htm>												
DFC	P	Ford Financial Associates (visited 3/3/00) <http://www.fordfinancialassoc.com/about.htm>												
DFC	Q	Kedre D. Mellor, CPA/PFS (visited 3/3/00) <http://www.dwp.bigplanet.com/kmelloccrpa/paps/pages/view/vpmaview.nhtml?key=Services>												
DFC	R	Fleet Private Clients Group (visited 3/3/00) <http://www.fleet.com/afcpis.html>												
EXAMINER		<i>Rubra Chandra</i>							DATE CONSIDERED		6/5/03			
*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609; Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.														

FORM PTO-1449 (REV. 7-80)		U.S. DEPARTMENT OF COMMERCE PATENT AND TRADEMARK OFFICE				ATTY. DOCKET NO.: 53326.000008		SERIAL NO.: 09/520,763	
		LIST OF MATERIALS CITED BY APPLICANT (Use several sheets if necessary)				INVENTOR'S NAME: Comiskey et al.		EXAMINER: Not yet assigned	
		FILING DATE: 03/08/00		GROUP: Not yet assigned					

U.S. PATENT DOCUMENTS												
*EXAMINER INITIAL	DOCUMENT NUMBER	DATE	NAME	CLASS	SUBCLASS	FILING DATE						

FOREIGN PATENT DOCUMENTS										
DOCUMENT NUMBER	DATE	COUNTRY	CLASS	SUB-CLASS	TRANSLATION					

OTHER MATERIALS (Including Author, Title, Date, Pertinent Pages, Etc.)		
DFC	S	Middlefield Private Client Services (visited 3/3/00) < http://www.middlefield.com/pcs.htm >
DFC	T	JP Morgan Online (visited 3/23/00) < http://www.jpmorgan.com/corpinfo/PressReleases/2000/03132000-MorganOnline.htm >
DFE	U	Quicken (visited 3/23/00) < http://www.quicken.com >
	V	
	W	
	X	
	Y	
	Z	

EXAMINER <i>[Signature]</i>	DATE CONSIDERED <i>6/5/03</i>
*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609; Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.	